## **Reasonable Accommodation Policy**

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#### § 1. Purpose

It is the policy of the State of North Carolina to reasonably accommodate qualified individuals with disabilities and known limitations due to pregnancy, childbirth, or related medical conditions unless the accommodation would impose an undue hardship. While many pregnant individuals and individuals with disabilities can work without accommodation, other qualified applicants and employees face barriers to employment without the accommodation process.

The purpose of this policy is to assist agency and university employers, current employees, and applicants for employment in requesting and processing reasonable accommodation requests. The overall intent of this policy is to ensure that the State of North Carolina fully complies with the Americans with Disabilities Act (ADA), Pregnancy Discrimination Act, the Americans with Disabilities Amendment Act (ADAA), and the Pregnant Workers Fairness Act (PWFA) and maintains equal opportunity in employment for all qualified persons with disabilities and those who are pregnant. This policy also prohibits retaliation against employees.

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## Reasonable Accommodation Policy (cont.)

#### § 2. Definitions

<u>Disability</u>: a physical or mental impairment that substantially limits one or more major life activities; has a record of such an impairment; or being regarded as having such an impairment.

<u>Essential Functions</u>: the fundamental duties of the position or the primary reasons the position exists.

Known limitation: physical or mental condition related to, affected by, or arising out of pregnancy, childbirth, or related medical conditions that the employee or employee's representative has communicated to the employer, whether or not such condition meets the definition of disability under the Americans with Disabilities Act.

Pregnant: concerning pregnancy, childbirth, or a related medical condition.

Qualified Individuals with Disabilities: a qualified employee or applicant with a disability is an individual who, with or without reasonable accommodation, can perform the essential functions of the job in question.

Qualified Individual with a Known Limitation: a qualified employee or applicant with a known limitation due to pregnancy, childbirth, or related medical conditions is an individual who, with or without reasonable accommodation, can perform the essential functions of the job in question. It also includes individuals who cannot perform one or more essential functions if the inability to perform the essential function(s) is temporary, the essential function(s) can be performed in the near future, and the inability to perform the essential function(s) can be reasonably accommodated.

<u>Reasonable Accommodation</u>: a modification or adjustment to a job, an employment practice, or the work environment that makes it possible for a qualified individual with a disability or one who is pregnant to enjoy equal employment opportunities.

<u>Undue Hardship</u>: an action requiring significant difficulty or expense when considered in light of factors such as an employer's size, financial resources, and then ature and structure of its operation.

### § 3. Coverage

This policy applies to all applicants and employees with qualifying disabilities or those who are pregnant. If requested, reasonable accommodations must be provided to qualified employees regardless of whether they work part-time or full-time or are considered "probationary" or "noncareer status", as well as temporary employees.

## Reasonable Accommodation Policy (cont.)

#### § 4. Reasonable Accommodation (Disability)

An employer is required to make a reasonable accommodation to the known disability of a qualified applicant or employee if requested and if it would not impose an "undue hardship" on the operation of the employer's business.

Reasonable accommodation for a disability may include, but is not limited to:

- 1. Making existing facilities used by employees readily accessible to and usable by persons with disabilities such as modifying existing office equipment for an employee in a wheelchair.
- 2. Job restructuring, modifying work schedules, reassignment to a vacant position such as allowing an employee with diabetes regularly scheduled breaks during the workday to eat properly, monitor blood sugar and insulin levels, or allowing an employee with cancer leave to have radiation or chemotherapy treatments.
- 3. Acquiring or modifying equipment or devices, adjusting or modifying examinations, training materials, or policies, and providing qualified readers or interpreters such as providing a deaf applicant a sign language interpreter during the job interview or providing a blind employee someone to read information posted on a bulletin board.

Agencies may consider proposing temporary accommodation(s) if the agreed upon accommodation cannot be provided immediately.

### § 5. Reasonable Accommodation (Pregnancy)<sup>1</sup>

A covered employer is required to make a reasonable accommodation for known limitations related to pregnancy, childbirth, or related medical conditions of a qualified applicant or employee if requested and if it would not impose an "undue hardship" on the operation of the employer's business.

Reasonable accommodations for these known pregnancy-related limitations may include, but are not limited to:

- 1. Redistributing marginal or nonessential functions (for example, occasional lifting) that a pregnant worker cannot perform, or altering how a non-essential or marginal function is performed.
- 2. Redistributing an essential function of a job if:

<sup>&</sup>lt;sup>1</sup> The Pregnant Workers Fairness Act (PWFA), a federal law effective June 27, 2023, requires employers to accommodate known limitations related to the pregnancy, childbirth, or related medical conditions of a qualified employee or applicant.

## Reasonable Accommodation Policy (cont.)

- any inability to perform an essential function is for a temporary<sup>2</sup> period;
- the essential function could be performed in the near future<sup>3</sup>; and
- the inability to perform the essential function can be reasonably accommodated.
- 3. Modifying workplace policies, such as allowing a pregnant worker more frequent breaks or allowing her to keep a water bottle at a workstation even though keeping drinks at workstations is generally prohibited.
- 4. Modifying a work schedule so that someone who experiences severe morning sickness can arrive later than her usual start time and leave later to make up the time.
- 5. Allowing an employee to take leave or time off to recover from childbirth. These reasonable accommodations may include including instances in which the employee is not eligible for FMLA or other types of leave (see FMLA Policy, Paid Parental Leave Policy and Leave Without Pay Policy for types of leave that may be available after childbirth).

Employers shall not require an employee to accept an accommodation other than any reasonable accommodation arrived at through the interactive process.<sup>4</sup> Employers shall not require an employee to take leave, whether paid or unpaid, if another reasonable accommodation can be provided.<sup>5</sup> The employer shall not deny employment opportunities to an applicant or employee if the denial is based on the need to make reasonable accommodations to the known limitations related to pregnancy, childbirth, or related medical conditions<sup>6</sup>.

#### § 5.1. Predictable Assessments

The PWFA identifies a limited number of simple modifications that will, in virtually all cases, be found to be reasonable accommodations that do not impose an undue hardship when requested by a pregnant employee. These are:

allowing an employee to carry or keep water near and drink, as needed;

<sup>&</sup>lt;sup>2</sup> The PWFA defines temporary as "lasting for a limited time, not permanent, and may extend beyond "in the near future." 29 CFR 1636.3(f)(2)(i)

<sup>&</sup>lt;sup>3</sup> "In the near future" is determined on a case by case basis. If the employee is pregnant, it is presumed they can perform the essential functions in the near future because they could perform the essential functions within 40 weeks of the suspension of the essential function. 29 CFR 1636.3(f)(2)(ii).

<sup>4 29</sup> CFR 1636.4(b)

<sup>5 29</sup> CFR 1636.4(d)(1)

<sup>&</sup>lt;sup>6</sup> 29 CFR 1636.4(e)(1)

## Reasonable Accommodation Policy (cont.)

- allowing an employee to take additional restroom breaks, as needed;
- allowing an employee whose work requires standing to sit and whose work requires sitting to stand, as needed; and
- allowing an employee to take breaks to eat and drink, as needed.

The individualized assessment of whether these modifications are reasonable accommodations that would cause undue hardship will, in virtually all cases, result in a determination that the modifications are reasonable accommodations that will not impose an undue hardship under the PWFA. 7

#### **Accommodations that May Not be Considered Reasonable** § 6.

There are several modifications or adjustments that are not considered forms of reasonable accommodation. An employer does not have to eliminate an essential function from the position<sup>8</sup>, nor is an employer required to lower quality or production standards to make an accommodation, as long as those standards are applied uniformly to employees with or without a disability.

An employer does not have to create a new position to accommodate an employee. An employer is not obligated to provide personal use items needed in accomplishing daily activities both on and off the job (i.e., eyeglasses, hearing aids, prosthetic limbs, or a wheelchair). Furthermore, an employer is not required to provide personal use amenities, such as a refrigerator, if those items are not provided to employees without disabilities.

#### § 7. **Process to Request Reasonable Accommodation**

If there is a situation where an employee requests an accommodation and both the PWFA and the ADA could apply, the employer should apply the provision that it would be less demanding for the employee to satisfy.

#### § 7.1. Requesting a Reasonable Accommodation for a Disability under the ADA

#### **Employees:** § 7.1(a)

The employee shall inform their supervisor, EEO Officer, or HR Director or designee

<sup>&</sup>lt;sup>7</sup> 29 C.F.R. 1636.3(j)(4)

<sup>&</sup>lt;sup>8</sup> See Section 5 of this policy, on reasonable accommodations in pregnancy, for an exception to this general guidance.

## Reasonable Accommodation Policy (cont.)

of the need for an accommodation. Supervisors who have been notified by an employee of an accommodation need should contact the designated EEO or HR official for assistance.

- 2. The EEO Officer or HR Director/Designee may request documentation of the individuals' functional limitations to support the request. Any medical documentation must be collected and maintained in accordance with appropriate confidentiality procedures.
- 3. When a qualified individual with a disability has requested an accommodation, the employer shall, in consultation with the employee:
  - a. Discuss the purpose and the essential functions of the particular job involved.
  - b. Determine the precise job-related limitation.
  - c. Identify the potential accommodations and assess the effectiveness each would have in allowing the employee to perform the essential functions of the job.
  - d. Select and implement the reasonable accommodation that is the most appropriate for both the employee and the employer. While an employee's preference will be given consideration, the employer is free to choose among reasonably effective accommodations and may choose the one that is less expensive or easier to provide.
- 4. The EEO Officer or HR Director/Designee will work with the employee to obtain technical assistance, as needed.
- 5. The EEO Officer or HR Director/Designee will provide a written decision to the employee within a reasonable amount of time, not to exceed 30 days from original employee request, unless a longer time is agreed upon by the employee and the employer.

#### § 7.1(b) Applicants:

1. The job applicant shall inform the supervisor, EEO Officer, or HR Director/Designee of the need for an accommodation. Hiring officials who have been notified by an applicant of a need for accommodation should contact the designated EEO or HR official for assistance. The EEO Officer or HR Director/Designee will discuss the accommodation needed and possible alternatives with the applicant.

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## Reasonable Accommodation Policy (cont.)

2. The EEO Officer or HR Director/Designee will make a decision regarding the request for accommodation and, if approved, take the necessary steps to see that the accommodation is provided.

## § 7.2. Requesting a Reasonable Accommodation for a Known Limitation under the PWFA § 7.2(a) Employees:

- The employee or their representative should communicate to the employee's supervisor, EEO Officer, or HR Director/Designee the employee's limitation and need for an accommodation. Supervisors who have been notified by an employee of an accommodation need should contact the designated EEO or HR official for assistance.
- 2. The EEO Officer or HR Director/Designee will determine if there is a need to request supporting documentation. The employer is not required to seek supporting documentation. Employers are only permitted to ask for supporting documentation if it is reasonable to require documentation under the circumstances for the employer to determine whether the employee has a physical or mental condition related to, affected by, or arising out of pregnancy, childbirth, or related medical conditions (a limitation) and needs a change or adjustment at work due the limitation. There may be instances where it would not be reasonable for the employer to require documentation beyond the employee or applicant's self-confirmation. These include:
  - a. When the limitation and adjustment or change that is needed due to the limitation are obvious and the employee provides self-confirmation.<sup>10</sup>
  - b. When the employer already has sufficient information. 11
  - c. Predictable assessments-when a common type of modification is requested. 12
  - d. Requests related to time, place or other modifications related to pumping at work.<sup>13</sup>

<sup>9 29</sup> CFR 1636.3(I)(1)

<sup>&</sup>lt;sup>10</sup> 29 CFR 1636.3(I)(1)(i)

<sup>&</sup>lt;sup>11</sup> 29 CFR 1636.3(I)(1)(ii)

<sup>&</sup>lt;sup>12</sup> 29 CFR 1636.3(I)(1)(iii)

<sup>&</sup>lt;sup>13</sup> 29 CFR 1636.3(I)(1)(iv)

## Reasonable Accommodation Policy (cont.)

- e. If the requested accommodation is one that is available to employees without known limitations pursuant to the employer's policies or practices without submitting supporting documentation.<sup>14</sup>
- 3. If requesting documentation is reasonable under the circumstances, the employer is limited to requesting the minimum documentation that is sufficient to:
  - a. confirm the physical or mental condition;
  - confirm the physical or mental condition is related to, affected by, or arising out of pregnancy, childbirth, or related medical conditions (together with (a) "a limitation"); and
  - c. describe the change or adjustment at work needed due to the limitation. 15

Employers may not require supporting documentation be submitted on a specific form. <sup>16</sup> Any medical documentation must be collected and maintained in accordance with appropriate confidentiality procedures.

- 4. When a qualified individual with a known limitation has requested an accommodation, the employer shall, in consultation with the employee:
  - a. Discuss the purpose and the essential functions of the particular job involved.
  - b. Determine the precise job-related limitation.
  - c. Identify the potential accommodations and assess the effectiveness each would have in allowing the employee to perform the essential functions of the job.
  - d. Select and implement the reasonable accommodation that is the most appropriate for both the employee and the employer. While an employee's preference will be given consideration, the employer is free to choose among reasonably effective accommodations and may choose the one that is less expensive or easier to provide.
- 5. The EEO Officer or HR Director/Designee will work with the employee to obtain technical assistance, as needed.

<sup>&</sup>lt;sup>14</sup> 29 CFR 1636.3(I)(1)(v)

<sup>15 29</sup> CFR 1636.3(I)(2)

<sup>&</sup>lt;sup>16</sup>29 CFR 1636.3(I)(2)(ii). A sample form that collects only the information permitted to be collected under the PWFA can be found in the HR Toolkit.

## Reasonable Accommodation Policy (cont.)

6. The EEO Officer or HR Director/Designee will provide a written decision to the employee within a reasonable amount of time, not to exceed 30 days from original employee request. Most accommodation requests under the PWFA should not require 30 days to provide a decision and any unnecessary delay in providing a reasonable accommodation may result in a violation of the PWFA.<sup>17</sup>

#### § 7.2(b) Applicants:

- 1. The job applicant or their representative shall inform the supervisor, EEO Officer, or HR Director/Designee of the need for an accommodation. Hiring officials who have been notified by an applicant of a need for accommodation should contact the designated EEO or HR official for assistance. The EEO Officer or HR Director/Designee will discuss the accommodation needed and possible alternatives with the applicant.
- 2. The EEO Officer or HR Director/Designee will make a decision regarding the request for accommodation and, if approved, take the necessary steps to see that the accommodation in is provided.

#### § 8. Appeals

Applicants or employees who are dissatisfied with the decision(s) pertaining to their accommodation request may file a grievance in accordance with the North Carolina State Government employee grievance policy within 15 calendar days of receiving the decision. Applicants or employees may also elect to file a grievance directly with the Equal Employment Opportunity Commission (EEOC). Individuals who file a grievance directly with the EEOC may not, however, file a contested case with the Office of Administrative Hearing if the internal process has not been completed.

#### § 9. Sources of Authority

This policy is issued under any and all of the following sources of law:

- N.C.G.S. § 126-4(5), authorizing the State Human Resources Commission to establish policies on "other matters pertaining to the conditions of employment"
- N.C.G.S. § 126-4(10), authorizing the State Human Resources Commission to establish policies on "equal opportunity."

<sup>&</sup>lt;sup>17</sup> 29 CFR 1636.4(a)(1)

# Reasonable Accommodation Policy (cont.)

It is compliant with the following laws:

- The Americans with Disabilities Act, <u>42 U.S.C. Chapter 126</u> (beginning at 42 U.S.C. § 12101)
- Pregnant Workers Fairness Act (PWFA), Pub. L. 117-328 (H.R. 2617), 42 U.S.C. §
  2000gg to 2000gg-6 (signed into law December 29, 2022, and effective June 27, 2023)
- Article 6 of the State Human Resources Act (<u>N.C.G.S.</u> § 126-16 to 126-19), on equal employment opportunity
- N.C.G.S. Chapter 168A, the Persons with Disabilities Protection Act
- <u>25 NCAC 01L .0401</u>

#### § 10. History of This Policy

Date	Version
November 1, 2006	First version. New policy to assist agencies and employees in
	requesting and processing reasonable accommodation requests and
	to assure compliance with the ADA
October 6, 2016	Updated the policy to include the amendment to the Americans
	with Disabilities Act, which is indicated as the "Americans with
	Disabilities Act Amendments Act."
	Updated the appeal process. Removed language that the decision
	could be appealed directly to the State Personnel Commission by
	filing a petition for a contested case with the Office of
	Administrative Hearings.
	Added language that a grievance may be filed within 15 calendar
	days of receiving the decision from the agency. The new language
	is aligned with the current North Carolina State Government
	Employee Grievance Policy (eff. 12-3- 2015).
December 3, 2020	Policy reviewed by Diversity and Workforce Services Division to
	confirm alignment with current practices and by Legal, Commission,
	and Policy Division to confirm alignment with statutory, rule(s), and
	other policies. The following changes were reported to the SHRC on
	December 3, 2020:

# Reasonable Accommodation Policy (cont.)

	Added Pregnancy Discrimination Act to purpose statement.
	Expanded what reasonable accommodation incudes.
	Reasonable Accommodation (Pregnancy) section added.
	Note removed from end of policy.
June 3, 2021	Policy reviewed by Diversity and Workforce Services Division to
	confirm alignment with current practices and by Legal,
	Commission, and Policy Division to confirm alignment with
	statutory, rule(s), and other policies.
	OSHR received feedback that the current version of the
	Reasonable Accommodation policy only provides
	accommodations for pregnancy based on an ADA qualifying
	condition. The recommendation changes clarify that
	accommodations will be consistent with the ADA as well as the
	PDA requiring that if a woman is temporarily unable to perform her
	job due to a medical condition related to pregnancy or childbirth,
	the employer or other covered entity must treat her in the same
	way as it treats any other temporarily disabled employee.
	Reported to SHRC on June 3, 2021.
August 7, 2023	Section 5 of the policy, Reasonable Accommodation (Pregnancy),
	was updated for compliance with the Pregnant Workers Fairness Act
	(PWFA), a federal law effective June 27, 2023. PWFA requires
	employers to make reasonable accommodations for the known
	limitations related to the pregnancy, childbirth, or related medical
	conditions of a qualified employee, unless such covered entity can
	demonstrate that the accommodation would impose an undue
	hardship on the operation of the business of such covered entity.
February 20, 2025	The policy was updated to add information from the permanent rules
	related to the PWFA (at 29 C.F.R. Part 1636), including:
	In Section 2, Definitions, added a definition of "qualified individual"
	with a known limitation."
	In Section 5, Reasonable Accommodation (Pregnancy):

## Reasonable Accommodation Policy (cont.)

- added footnote definitions of "temporary" and "in the near future".
- Added a Section 5.1, Predictable Assessments, that explains what sort of modifications, if requested, will almost always be a reasonable accommodation.
- In Section 7, added "If there is a situation where an employee requests an accommodation and both the PWFA and the ADA could apply, the employer should apply the provision that it would be less demanding for the employee to satisfy"
- Created Section 7.1, Requesting a Reasonable Accommodation under the ADA.
- Added a Section 7.2, Requesting a Reasonable Accommodation under the PWFA. Within Section 7.2, Added explanations for how employees and applicants request an accommodation under the PWFA, including limitations on requesting supporting documentation under the PWFA.
- Added footnotes throughout with citations to the CFR.